

WHITE & CASE LLP

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– and –

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– and –

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FOURTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD MARCH 1, 2024 THROUGH MARCH 31, 2024**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Fourteenth Monthly Statement of White & Case LLP for Interim Compensation and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period March 1, 2024 Through March 31, 2024 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

PLEASE TAKE FURTHER NOTICE that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);² (b) be served via e-mail so as to be actually received by **12:00 noon (prevailing Eastern Time) on June 13, 2024, being the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: May 29, 2024
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP

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Committee of Unsecured Creditors*

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**FOURTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD MARCH 1, 2024 THROUGH MARCH 31, 2024**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	April 13, 2023 [Docket No. 222] (effective as of February 10, 2023)
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	March 1, 2024 – March 31, 2024 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable, and Necessary (100%):	\$935,250.50
Amount of Interim Compensation to Be Paid Under Interim Compensation Procedures (80%):	\$748,200.40
Amount of Interim Compensation to Be Held Back Under Interim Compensation Procedures (20%):	\$187,050.10
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$18,552.88
Total Interim Compensation and Reimbursement of Expenses Sought:	\$953,803.38
Total Interim Compensation and Reimbursement of Expenses to Be Paid Under Interim Compensation Procedures:	\$766,753.28
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	\$0.00

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, submits this Monthly Statement for the Compensation Period and requests that the Debtors promptly pay to White & Case an aggregate amount of \$766,753.28, consisting of 80% of the \$935,250.50 in fees earned and 100% of the \$18,552.88 in expenses incurred.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its hours worked and fees generated (which totaled 739.2 hours and \$1,030,679.50) and expenses incurred (which totaled \$23,726.34). Following that review, White & Case voluntarily elected to reduce its fees by 90.3 hours, amounting to \$95,429.00 (~9.3%), and its expenses by \$5,173.46 (~21.8%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$766,753.28, consisting of 80% of the \$935,250.50 in fees earned and 100% of the \$18,552.88 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,441 per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary, and detailed entries, of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Sales	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B02	Automatic Stay Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B03	Case Administration	8.4	\$3,780.00
	Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the White & Case team to discuss and review on a detailed basis various workstreams, staffing, and upcoming deadlines; (ii) attending to external file management and preparing and filing papers on the Court docket and serving same; and (iii) attending to internal file management, including updating an internal case calendar, preparing workstream trackers, reviewing relevant critical dates, organizing Court filings and transcripts, preparing materials for Court hearings, and monitoring work in progress.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B04	Case Strategy	33.8	\$53,576.00
	During the Compensation Period, White & Case professionals devoted time and effort to developing an overall strategy to maximize value for unsecured creditors, including with respect to plan confirmation issues. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors' professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group of Genesis Lenders' professionals.		
B05	Cash Management & Intercompany Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B06	Claims Administration & Objections	90.6	\$127,017.00
	During the Compensation Period, White & Case spent significant time on this project category addressing various claims against the Debtors. White & Case professionals dedicated significant time to (i) the Gemini settlement; (ii) omnibus claim objections; (iii) stipulations regarding various claims; and (iv) analysis of adversary complaints, motions, objections, and related documents.		
B07	Committee Meetings & Communications	67.7	\$92,896.00
	During the Compensation Period, White & Case spent significant time preparing for and attending weekly meetings of the Committee, as well as communicating with the Committee on key developments in the chapter 11 cases and plan issues. The preparation for Committee meetings included calls and e-mails with the Committee's professionals and the preparation of meeting agendas, slide presentations, summaries of key case developments, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had one-off communications with Committee members regarding case strategy, case filings, and ongoing developments.		
B08	Corporate, Securities & Regulatory Issues	1.1	\$1,760.00
	During the Compensation Period, White & Case committed limited time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B09	Crypto Matters, Business Operations & Utilities	13.9	\$23,872.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily related to Grayscale Bitcoin Trust matters and wind-down issues.		
B10	Creditor Communications	10.8	\$11,005.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, revising the Committee's website and materials thereon.		
B11	Exclusivity, Plan & Disclosure Statement	235.6	\$330,794.50
	During the Compensation Period, White & Case expended significant time addressing plan and restructuring issues, including conferring with the Committee's advisors as well as the advisors to the Debtors and the Ad Hoc Group of Genesis Lenders, and advising the Committee regarding same. White & Case's time committed to this project category notably revolved around issues related to (i) the contents of the proposed chapter 11 plan, (ii) confirmation of the proposed chapter 11 plan, including the proposed findings of fact, conclusions of law, and confirmation order, and (iii) potential implementation of the chapter 11 plan.		
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B13	GAP Issues	1.2	\$1,864.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily with respect to a director for GAP.		
B14	Hearings	95.0	\$166,324.00
	During the Compensation Period, White & Case expended significant time and effort preparing for and attending the March 18, 2024 plan confirmation closing arguments hearing and omnibus hearings on March 6 and 19, 2024.		
B15	Investigations	21.9	\$24,443.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily related to the Rule 2004 discovery sought against Digital Currency Group.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B16	Non-working Travel	9.3	\$17,526.00
	During the Compensation Period, White & Case professionals traveled to the confirmation hearing.		
B17	Professional Retention & Fees – Other	2.9	\$3,117.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily assisting the Committee’s other advisors regarding their fee applications, including their third interim fee applications filed March 18, 2024 [Docket Nos. 1493, 1497].		
B18	Professional Retention & Fees – W&C	35.8	\$46,666.00
	During the Compensation Period, White & Case worked on and finalized its third interim fee application, which was filed March 18 [Docket No. 1492]. White & Case also worked on and finalized its January monthly fee statement, which was filed on March 15, 2024 [Docket Nos. 1485]. White & Case also worked on its February monthly fee statement, which was filed on April 30, 2024 [Docket No. 1634].		
B19	Reports, Schedules & Statement	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B20	Taxes	20.9	\$30,610.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily reviewing, analyzing, and researching the tax considerations of the Gemini settlement agreement and plan confirmation issues.		
B21	US Trustee Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B22	Mediation	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein. For similar reasons, some of the fees and expenses requested herein may have been earned or incurred before the Compensation Period.

Notice

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [*see* Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: May 29, 2024
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP

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*Counsel to the Official
Committee of Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Amount
Abelson, Philip	Partner	2000	Financial Restructuring & Insolvency (FRI) Practice	77.0	\$1,900.00	\$146,300.00
Chitwan, Charu	International Lawyer	2014	Financial Restructuring & Insolvency (FRI) Practice	27.7	\$600.00	\$16,620.00
Clausen, Neil	Associate	2016	Tax Practice	11.0	\$1,330.00	\$14,630.00
Costello, Andrew	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	7.5	\$1,020.00	\$7,650.00
Fryman, Scott	Partner	2015	Tax Practice	7.7	\$1,600.00	\$12,320.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	6.4	\$450.00	\$2,880.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	34.2	\$1,250.00	\$42,750.00
Kropp, Andrea	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	1.8	\$1,160.00	\$2,088.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	3.1	\$2,000.00	\$6,200.00
Levine, Esther	Associate	2022	Commercial Litigation Practice	30.5	\$1,020.00	\$31,110.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	10.4	\$1,380.00	\$14,352.00
Lundy, Lauren	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	0.5	\$1,160.00	\$580.00
Mann, Laura Katherine	Partner	2012	Securities Practice	1.1	\$1,600.00	\$1,760.00
Meises, Michele	Counsel	1992	Financial Restructuring & Insolvency (FRI) Practice	96.8	\$1,470.00	\$142,296.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	107.5	\$1,380.00	\$148,350.00
Robertson Druehl, Claudette	Counsel	1998	Securities Practice	1.3	\$1,600.00	\$2,080.00
Shore, Christopher	Partner	1992	Commercial Litigation Practice	66.7	\$2,300.00	\$153,410.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	76.7	\$1,110.00	\$85,137.00
Sutherland, Gabe	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	2.9	\$900.00	\$2,610.00
West, Colin	Partner	2008	Commercial Litigation Practice	44.9	\$1,600.00	\$71,840.00
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	6.7	\$450.00	\$3,015.00
Yoo, Jade	Associate	2020	Commercial Litigation Practice	17.0	\$1,160.00	\$19,720.00
Zahiremami, Golshid	Associate	N/A	Financial Restructuring & Insolvency (FRI) Practice	9.5	\$795.00	\$7,552.50
Grand Total				648.9		\$935,250.50

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Sales	0.0	\$0.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Case Administration	8.4	\$3,780.00
B04	Case Strategy	33.8	\$53,576.00
B05	Cash Management & Intercompany Issues	0.0	\$0.00
B06	Claims Administration & Objections	90.6	\$127,017.00
B07	Committee Meetings & Communications	67.7	\$92,896.00
B08	Corporate, Securities & Regulatory issues	1.1	\$1,760.00
B09	Crypto Matters, Business Operations, & Utilities	13.9	\$23,872.00
B10	Creditor Communications	10.8	\$11,005.00
B11	Exclusivity, Plan & Disclosure Statement	235.6	\$330,794.50
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	1.2	\$1,864.00
B14	Hearings	95.0	\$166,324.00
B15	Investigations	21.9	\$24,443.00
B16	Non-working Travel	9.3	\$17,526.00
B17	Professional Retention & Fees – Other	2.9	\$3,117.00
B18	Professional Retention & Fees – W&C	35.8	\$46,666.00
B19	Reports, Schedules & Statements	0.0	\$0.00
B20	Taxes	20.9	\$30,610.00
B21	US Trustee Issues	0.0	\$0.00
B22	Mediation	0.0	\$0.00
Grand Total		648.9	\$935,250.50

Exhibit C

Time Records

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 31 March 2024

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Case Administration			
4 March 2024	Confer with M Meises re: confirmation hearing transcripts (0.3); telephone call to Veritext re: corrections to transcript (0.1); email to M. Meises and S. Kaul re: same (0.1); update pleadings file (0.6); update case calendar (0.3).	D Hirshorn	1.40
7 March 2024	Update pleadings file (0.2); update case calendar (0.2).	D Hirshorn	0.40
8 March 2024	Update pleadings file.	D Hirshorn	0.10
14 March 2024	Monitor main and adversary dockets for recent activity (0.1); update pleadings file (0.1).	D Hirshorn	0.20
18 March 2024	Email C. Shore and P. Abelson's electronic devices order to A. Parra Criste (0.1); update pleading file (0.1).	D Hirshorn	0.20
19 March 2024	Review and respond to emails with S. Kaul, P. Abelson, M. Meises and P. Strom re: upcoming filing (0.1); finalize and file Joinder to Debtors' Rule 2004 Motion (0.2); correspond with Kroll team re: service of same (0.1); update pleadings file (0.1); update pleadings file (0.3); update case calendar (0.5).	D Hirshorn	1.30
21 March 2024	Update pleadings file (0.1); update case calendar (0.1); email Veritext re: missing March 18 hearing transcript (0.1).	D Hirshorn	0.30
22 March 2024	Circulate hearing transcripts to W&C team.	K Wick	0.20
26 March 2024	Pull cases cited for S. Kaul (0.8); highlight transcripts with cited information (3.1); circulate hearing transcripts to W&C team (0.2).	K Wick	4.10
29 March 2024	Update pleadings file.	D Hirshorn	0.20
SUBTOTAL: Case Administration			8.40

Case Strategy

1 March 2024	Conference with C. West re: update.	P Abelson	0.50
1 March 2024	Call with P. Abelson re: case status and closings.	C West	0.50
1 March 2024	Calls with P. Abelson re: various crypto matters.	A Parra Criste	0.50
2 March 2024	Conference with B. Rosen re: update.	P Abelson	0.20
4 March 2024	Call with UCC advisors re: updates.	J Shore	0.40
4 March 2024	Conference with A. Parra-Criste re: update (0.4); conference with Committee advisors re: update and strategy (0.5).	P Abelson	0.90

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 March 2024	Call with HL and BRG teams re: status (0.5); confer with W&C team re: same (0.1).	M Meises	0.60
4 March 2024	Attend Committee advisor call re: updates (0.5); call with P. Abelson re: strategy (0.1).	A Parra Criste	0.60
4 March 2024	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.60
5 March 2024	Call with W&C team re: update (0.5); conference with S. O'Neal re: same (0.5); conference with A. Parra-Criste re: same (0.3); review revised work in progress tracker (0.1).	P Abelson	1.40
5 March 2024	Meeting with W&C team re: updates and next steps.	M Meises	0.50
5 March 2024	Attend call with W&C team re: updates and next steps (0.5); calls with P. Abelson re: strategy (0.3); confer with P. Strom re: work in progress tracker (0.2).	A Parra Criste	1.00
5 March 2024	Call with W&C team re: case workstreams (0.5); update work-in-process tracker (0.2).	P Strom	0.70
6 March 2024	Conference with A. Parra-Criste re: update (0.2); conference with same and S. O'Neal re: same (0.4).	P Abelson	0.60
6 March 2024	Call with P. Abelson and Cleary team re: strategy.	A Parra Criste	0.20
7 March 2024	Conference with Committee advisors re: update (0.7); conference with A. Parra-Criste re: same (0.3).	P Abelson	1.00
7 March 2024	Attend Committee advisors call re: updates.	C West	0.70
7 March 2024	Call with BRG and HL teams re: updates.	M Meises	0.70
7 March 2024	Call with Committee advisors (partial).	A Parra Criste	0.50
7 March 2024	Call with W&C, HL and BRG teams re: Plan strategy.	P Strom	0.70
8 March 2024	Call with P. Abelson re: case status.	C West	0.30
10 March 2024	Conference with S. O'Neal re: update.	P Abelson	0.40
11 March 2024	Attend Committee advisor call re: update (0.4); conference with C. Shore re: same (0.1).	P Abelson	0.50
11 March 2024	Attend Committee advisors call re: updates (0.3); call with Debtors' and Ad Hoc Group's counsel re: litigation issues (0.4).	C West	0.70
11 March 2024	Call with BRG and HL teams re: strategy.	M Meises	0.40
11 March 2024	Review correspondence with M. Meises re: updates.	J Yoo	0.10
11 March 2024	Call with W&C, HL and BRG teams re: strategy.	P Strom	0.40
12 March 2024	Conference with W&C team re: update (0.4); conference with B.	P Abelson	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Rosen re: same (0.2); conference with A. Parra-Criste re: same (0.1).		
12 March 2024	Call with W&C team re: updates.	M Meises	0.40
12 March 2024	Attend Committee advisor call re: updates and next steps (0.2); call with P. Abelson re: strategy (0.1).	A Parra Criste	0.30
12 March 2024	Call with W&C team re: case matters (0.4); revise work-in-process tracker (0.2).	P Strom	0.60
13 March 2024	Conference with A. Parra-Criste re: update.	P Abelson	0.10
13 March 2024	Call with P. Abelson re: strategy.	A Parra Criste	0.10
14 March 2024	Conference with Committee advisors re: update (0.3); conference with A. Parra-Criste re: same (0.3).	P Abelson	0.60
14 March 2024	Attend weekly Committee advisors call re: updates.	C West	0.30
14 March 2024	Call with BRG and HL teams re: updates.	M Meises	0.40
14 March 2024	Attend Committee advisor call re: updates and next steps.	A Parra Criste	0.40
14 March 2024	Call with W&C, HL and BRG teams re: strategy.	P Strom	0.40
19 March 2024	Conference with W&C team and B. Geer re: update (0.6); review updated task list (0.1).	P Abelson	0.70
19 March 2024	Call with W&C team re: case status.	C West	0.50
19 March 2024	Attend call with W&C team re: strategy (0.4); call with P. Abelson re: same (0.2).	A Parra Criste	0.60
19 March 2024	Call with W&C team re: case matters (0.5); revise work-in-progress tracker (0.3).	P Strom	0.80
20 March 2024	Conference with A. Parra-Criste re: update.	P Abelson	0.30
21 March 2024	Call with Committee advisors (0.3); call re: ad hoc settlement proposal (0.4).	J Shore	0.70
21 March 2024	Conference with S. O'Neal re: update.	P Abelson	0.30
21 March 2024	Attend weekly Committee advisor call re: updates.	C West	0.20
21 March 2024	Call with BRG and HL teams re: updates.	M Meises	0.30
21 March 2024	Attend Committee advisor call re: updates and next steps.	A Parra Criste	0.30
22 March 2024	Conference with W&C team re: update (0.5); conference with C. West re: same (0.2).	P Abelson	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 March 2024	Call with W&C team re: updates and next steps.	M Meises	0.60
22 March 2024	Attend call with W&C team re: strategy.	A Parra Criste	0.50
25 March 2024	Attend Committee advisor strategy call.	J Shore	0.50
25 March 2024	Conference with Committee advisors re: update (0.6); conference with S. O'Neal re: same (0.4).	P Abelson	1.00
25 March 2024	Attend Committee advisor call re: updates.	C West	0.50
25 March 2024	Call with HL and BRG teams re: updates.	M Meises	0.50
25 March 2024	Attend Committee advisor call re: strategy.	A Parra Criste	0.50
25 March 2024	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.60
26 March 2024	Conference with W&C team re: update.	P Abelson	0.50
26 March 2024	Call with W&C team re: case status.	C West	0.50
26 March 2024	Call with W&C team re: updates and next steps.	M Meises	0.50
26 March 2024	Call with W&C team re: strategy (0.5); call with P. Abelson re: same (0.1).	A Parra Criste	0.60
28 March 2024	Conference with Committee advisors re: update.	P Abelson	0.10
28 March 2024	Call with BRG and HL teams re: updates.	M Meises	0.20
28 March 2024	Attend Committee advisor call re: updates (0.4); call with B. Geer re: strategy (0.2).	A Parra Criste	0.60
28 March 2024	Conference with Committee advisors re: updates.	S Kaul	0.50
29 March 2024	Call with W&C team re: updates and next steps.	A Parra Criste	0.30
SUBTOTAL: Case Strategy			33.80

Claims Administration & Objections

1 March 2024	Conference with D. Smith re: Gemini (0.3); review email correspondence re: claims issues (0.1); review email correspondence re: Gemini issues (0.1).	P Abelson	0.50
1 March 2024	Conference with BRG team re: claims (0.1); call with Debtors and BRG team re: same (0.4); analyze Digital Currency Group's "omnibus" claims objection (0.5); research re: same (1.0).	M Meises	2.00
1 March 2024	Legal research re: New York Attorney General claims prosecution.	E Levine	0.40
2 March 2024	Review email correspondence re: Gemini issues.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 March 2024	Conference with Cleary team re: claims issues (0.3); review email correspondence re: same (0.1); conference with A. Parra-Criste re: Gemini settlement agreement (0.2); legal research re: claims issues (0.1).	P Abelson	0.70
4 March 2024	Review pleading on claims (0.1); confer with W&C team re: Texas stipulation (0.1); research re: Digital Currency Group's omnibus objection to claims (1.0); confer with C. Chitwan re: same (0.1).	M Meises	1.30
4 March 2024	Call with Cleary team re: claim settlement (0.4); call with Cleary, Proskauer and W&C teams re: Gemini settlement matter (0.5); review Gemini settlement agreement (3.5); call with P. Abelson re: same (0.2).	A Parra Criste	4.60
4 March 2024	Conduct legal research re: procedural requirements for omnibus claims objections (0.9); prepare summary of same (0.3).	P Strom	1.20
4 March 2024	Legal research re: New York Attorney General claims issues.	E Levine	0.80
4 March 2024	Conduct legal research re: omnibus objections to claims (3.9); confer with M. Meises re: same (0.1).	C Chitwan	4.00
5 March 2024	Review Digital Currency Group objection (0.3); review analysis re: same (0.1); conference with W&C team re: claims issues (0.5); conference with D. Smith and A. Parra-Criste re: Gemini issues (0.3); conference with A. Parra-Criste re: Gemini settlement agreement (0.1); conference with J. VanLare re: claims issues (0.1).	P Abelson	1.40
5 March 2024	Call with W&C team re: legal research re: claims (0.4); review emails re: Crypto Creditors Ad Hoc Group claims and scheduling issues (0.2).	C West	0.60
5 March 2024	Meeting with W&C team re: Digital Currency Group's "omnibus" objection to claims.	M Meises	0.50
5 March 2024	Call with Cleary team re: Digital Currency Group claims objection (0.3); calls with R. Malik re: Gemini settlement (0.4); review revised Gemini settlement agreement (1.3).	A Parra Criste	2.00
5 March 2024	Call with W&C team re: Digital Currency Group claims objection (0.6); call with M. Meises re: same (0.1).	P Strom	0.70
5 March 2024	Conduct legal research re: omnibus objections to claims (5.2); prepare email re: same to M. Meises (0.2).	C Chitwan	5.40
6 March 2024	Conference with Cleary team re: Digital Currency Group claims objection (0.2); call with Cleary, Steerco, and Proskauer teams re: Gemini issues (0.4); review email correspondence re: same (0.1).	P Abelson	0.70
6 March 2024	Research re: Digital Currency Group's objection to claims (1.3); confer with W&C team re: same (0.2); call with Cleary team re: same (0.2).	M Meises	1.70
6 March 2024	Review summary of Digital Currency Group motion to dismiss New York Attorney General complaint (0.4); review Debtors' revised Gemini settlement agreement (0.4); review Proskauer	A Parra Criste	3.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team's revised Gemini settlement agreement (0.4); emails with N. Clausen re: Gemini settlement agreement (0.2); review analysis re: Gemini Operation Assets (0.5); attend call with SteerCo and counsels re: Gemini Earn Operations (0.4); call with Cleary and W&C teams re: Digital Currency Group claims objection (0.2); further review and revise Gemini settlement agreement (1.0).		
6 March 2024	Summarize Digital Currency Group and Barry Silbert's Motions to dismiss New York Attorney General Complaint.	E Levine	2.80
7 March 2024	Call with Cleary, Proskauer, and W&C tax teams re: Gemini (0.7); call with Hughes Hubbard, Proskauer, W&C, and Cleary teams re: same (0.9); call with Cleary, Hughes Hubbard, Proskauer, and W&C tax teams re: same (0.4); review email correspondence re: Gemini settlement agreement (0.2); review email correspondence re: Coinflip objection (0.1).	P Abelson	2.30
7 March 2024	Analyze Coinflip's response to omnibus claim objection (0.3); confer with BRG and W&C teams re: same (0.3).	M Meises	0.60
7 March 2024	Emails with W&C team re: tax changes to Gemini settlement agreement (0.2); call with Hughes Hubbard, Cleary and Proskauer teams re: Gemini Settlement (0.3); call with Cleary and Proskauer teams re: same (0.2); review revised draft of Gemini settlement (0.5); call with Proskauer and Cleary tax teams re: same (0.5); call with R. Malik re: same (0.5); call with M. Weinberg and R. Malik re: same (0.2); review further revised draft of settlement agreement (0.3); emails to Proskauer and Cleary teams re: same (0.2); call with Hughes Hubbard and R. Malik re: Gemini settlement (0.3); call with Hughes Hubbard, Proskauer, and Cleary teams re: same (1.0); further call with W&C tax team re: same (0.4).	A Parra Criste	4.60
8 March 2024	Review and revise Gemini settlement agreement (0.2); review email correspondence re: Gemini issues (0.1).	P Abelson	0.30
8 March 2024	Review setoff stipulation (0.2); confer with BRG team re: same (0.3); confer with Cleary team re: same (0.1); call with BRG and Debtors re: claims (0.2).	M Meises	0.80
8 March 2024	Review NJ and TX claim stipulations re: Committee comments to same.	P Strom	0.30
9 March 2024	Conference with J. VanLare re: claims issues.	P Abelson	0.10
10 March 2024	Review and revise Gemini settlement agreement.	P Abelson	1.40
11 March 2024	Review Gemini 9019 motion.	J Shore	0.30
11 March 2024	Conference with A. Parra-Criste re: Gemini (0.1); review email correspondence re: Gemini settlement (0.1); review Digital Currency Group motion to dismiss New York Attorney General action (0.9); review Silbert motion to dismiss New York Attorney General action (0.7).	P Abelson	1.80
11 March 2024	Review summaries of motions to dismiss New York Attorney General complaint.	C West	1.10

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11 March 2024	Review setoff issues (0.5); confer with BRG team re: same (0.1); confer with Cleary team re: omnibus claim objections (0.1).	M Meises	0.70
11 March 2024	Review revised Gemini settlement agreement (1.5); review Gemini 9019 motion (0.5).	A Parra Criste	2.00
12 March 2024	Review Gemini settlement agreement (0.1); review email correspondence re: same (0.2).	P Abelson	0.30
12 March 2024	Review Digital Currency Group and Silbert motions to dismiss New York Attorney General complaint (0.9); review research re: same (0.3).	C West	1.20
12 March 2024	Review and comment on 9019 motion to approve Gemini settlement agreement (3.1); confer with P. Abelson re: same (0.1).	M Meises	3.20
12 March 2024	Review Proskauer team's draft of Gemini agreement (0.3); emails with Cleary and Proskauer teams re: same (0.1).	A Parra Criste	0.40
13 March 2024	Review Gemini materials.	J Shore	0.60
13 March 2024	Review email correspondence re: Gemini settlement agreement.	P Abelson	0.20
13 March 2024	Review draft claims objection.	C West	0.40
13 March 2024	Review omnibus objection to claims (0.2); provide comments to motion to approve Gemini settlement (1.4).	M Meises	1.60
13 March 2024	Review revised Gemini settlement agreement (0.3); prepare issues list for agreement (0.2); call with Proskauer and Cleary teams re: Gemini Agreement (0.5); review revised Gemini agreement (0.2).	A Parra Criste	1.20
14 March 2024	Review Gemini settlement agreement (0.5); call with Hughes Hubbard, Proskauer, and Cleary teams re: Gemini (0.8).	P Abelson	1.30
14 March 2024	Confer with BRG team re: claims (0.7); review omnibus claim objections (2.7); confer with Cleary team re: same (0.1); review Gemini 9019 settlement motion (0.3); confer with Cleary team re: same (0.1); respond to creditor inquiry re: claim (1.0).	M Meises	4.90
14 March 2024	Review revised Gemini agreement (0.4); review and revise proposed order and 9019 motion (2.0).	A Parra Criste	2.40
15 March 2024	Review revised Gemini settlement agreement (1.1); conferences with A. Parra-Criste re: same (1.8); call with Hughes Hubbard, Proskauer, and Cleary teams re: Gemini (1.0).	P Abelson	3.90
15 March 2024	Call with BRG team and Debtors re: claims.	M Meises	0.20
15 March 2024	Review and revise Gemini settlement agreement (1.4); calls with P. Abelson re: same (1.8); calls with M. Weinberg re: same (0.2); calls with D. Smith (HHR) re: same (0.2); emails with Cleary and Proskauer teams re: same (0.3); emails with S. Fryman and N. Clausen re: tax issues re: Gemini agreement (0.1); review proposed Genesis settlement communication materials (0.2);	A Parra Criste	5.30

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	further call with HHR, Cleary, and Proskauer teams re: agreement (1.0); email to Cleary team re: proposed New York Attorney General order (0.1).		
17 March 2024	Review email correspondence re: Gemini settlement agreement.	P Abelson	0.20
17 March 2024	Call with HHR, Cleary & Proskauer teams re: Gemini Settlement (0.5); review and revise settlement agreement, motion, and order (1.0).	A Parra Criste	1.50
18 March 2024	Review email correspondence re: Gemini settlement agreement (0.2); review revised Gemini settlement order (0.1); review SOF objection to Gemini stipulation (0.1); conference with M. Weinberg re: Gemini (0.1); conference with Hughes Hubbard & Reed and Cleary teams re: Gemini settlement (0.2).	P Abelson	0.70
18 March 2024	Review revised Gemini settlement agreement (0.3); review revised Gemini settlement motion and order (0.5); call with P. Strom re: same (0.2); review further revised Gemini agreement (0.2); calls and emails with P. Abelson and M. Weinberg re: same (0.5); further call with HHR, Proskauer, and Cleary teams re: same (0.3).	A Parra Criste	2.00
19 March 2024	Review email correspondence re: Gemini settlement agreement.	P Abelson	0.10
20 March 2024	Review Gemini settlement summary.	A Parra Criste	0.40
25 March 2024	Review email correspondence re: Gemini issues.	P Abelson	0.10
25 March 2024	Confer with W&C team re: Gemini settlement.	M Meises	0.10
25 March 2024	Review SOF subpoena and questions (0.1); correspond with BRG team re: same (0.1).	A Parra Criste	0.20
25 March 2024	Correspond with J. Wesneski and W&C litigation team re: Committee intervention (0.2) review revised research re: claims issues (2.8); analyze legal authorities re: same (0.4); draft email to C. West summarizing same (0.1); correspond with E. Levine re: same (0.1); review so-ordered stipulation authorizing intervention (0.1); confer with C. West re: same (0.1).	S Kaul	3.80
26 March 2024	Call with R. Malik and J. Hill re: SOF questions re: Gemini stipulation (0.1); call with Hughes Hubbard, Proskauer, HL and A&M teams re: Gemini settlement calculations (0.3).	A Parra Criste	0.40
26 March 2024	Review New York Attorney General settlement motion.	S Kaul	0.20
27 March 2024	Review email correspondence re: Gemini settlement.	P Abelson	0.10
27 March 2024	Call with L. Barefoot re: Digital Currency Group adversary proceeding.	C West	0.20
27 March 2024	Review responses to SOF inquiries.	A Parra Criste	0.10
28 March 2024	Review email correspondence re: Gemini settlement issues.	P Abelson	0.20

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28 March 2024	Call with Cleary and Hughes Hubbard teams re: Gemini settlement agreement discovery (0.4); call with P. Abelson re: same (0.2); call with M. Weinberg re: same (0.1); emails with Cleary and Proskauer teams re: Gemini settlement schedules (0.1).	A Parra Criste	0.80
29 March 2024	Call with Cleary and Proskauer teams re: Gemini settlement (0.2); review email correspondence re: same (0.1).	P Abelson	0.30
29 March 2024	Confer with BRG team re: claims update.	M Meises	0.10
29 March 2024	Follow up discussion with Cleary and Proskauer teams re: SOF discovery on Gemini settlement (0.5); emails re: Gemini Settlement schedules with Debtors advisors and Proskauer team (0.2); call with P. Abelson re: Gemini matters (0.1).	A Parra Criste	0.80
SUBTOTAL: Claims Administration & Objections			90.60

Committee Meetings & Communications

1 March 2024	Review and revise summary of confirmation hearing for Committee (0.8); call with Committee and Debtors advisors re: Grayscale Bitcoin Trust (0.6).	P Abelson	1.40
1 March 2024	Review deck for Committee (0.2); conferences with W&C team re: same (0.2); review comments re: same (0.1).	M Meises	0.50
3 March 2024	Draft email correspondence to Committee re: injunctive relief.	P Abelson	0.70
4 March 2024	Review email correspondence re: Committee meeting agenda.	P Abelson	0.10
4 March 2024	Confer with W&C team re: deck for Committee meeting.	M Meises	0.10
4 March 2024	draft Committee meeting minutes.	C Chitwan	0.60
5 March 2024	Conference with P. Strom re: Committee deck (0.1); conference with A. Parra-Criste re: Committee meeting (0.2); review and revise Committee deck (0.9).	P Abelson	1.20
5 March 2024	Review deck for Committee meeting.	M Meises	0.20
5 March 2024	Confer with P. Abelson re: Committee deck (0.2); confer with P. Strom re: same (0.5); review and revise same (0.6); review and comment on BRG slides (0.1).	A Parra Criste	1.40
5 March 2024	Draft presentation deck for March 6 Committee call (1.8); revise same per P. Abelson comments (0.5); review and revise BRG team's slide (0.4).	P Strom	2.70
5 March 2024	Incorporate P. Abelson's edits in confirmation hearing deck for posting on Committee website.	C Chitwan	0.60
6 March 2024	Attend Committee call re: updates and next steps.	J Shore	1.80
6 March 2024	Prepare for Committee meeting (0.5); attend same re: updates	P Abelson	2.70

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	and next steps (1.8); conference with M. Nuvelstijn and W&C team re: litigation (0.4).		
6 March 2024	Attend weekly Committee call re: updates (1.8); call with Committee member re: updates (0.3); follow-up call with P. Abelson re: same (0.3).	C West	2.40
6 March 2024	Prepare for Committee meeting (0.1); attend same (1.8); revise summary of hearing for Committee (0.8); confer with W&C team re: same (0.2).	M Meises	2.90
6 March 2024	Attend Committee meeting re: updates and next steps (1.8); prepare for same (0.2), call with Committee member re: litigation issues (0.4).	A Parra Criste	2.40
6 March 2024	Review prior Committee meeting minutes.	P Strom	0.90
6 March 2024	Revise hearing summary for Committee.	C Chitwan	0.70
7 March 2024	Revise minutes for several Committee meetings.	M Meises	4.90
7 March 2024	Drafting Committee meeting minutes.	C Chitwan	4.00
8 March 2024	Revise Committee meeting minutes (2.1); confer with W&C team re: same (0.1).	M Meises	2.20
8 March 2024	Finalize Committee meeting minutes.	C Chitwan	2.40
10 March 2024	Conference with M. Nuvelstijn re: confirmation issues.	P Abelson	0.20
10 March 2024	Finalize 8 Committee meeting minutes.	C Chitwan	0.70
12 March 2024	Review and revise deck for Committee meeting (0.3); review email correspondence re: same (0.1).	P Abelson	0.40
12 March 2024	Review and edit draft summaries of same for Committee meeting.	C West	0.70
12 March 2024	Review deck for Committee meeting (0.3); confer with P. Strom re: same (0.1).	M Meises	0.40
12 March 2024	Review draft of Committee deck and revise same.	A Parra Criste	0.40
12 March 2024	Draft Committee presentation deck for March 13 call (1.1); correspond with C. West and S. Kaul re: same (0.2); revise deck per P. Abelson comments (0.3).	P Strom	1.60
12 March 2024	Prepare slides re: Committee meeting.	E Levine	2.20
13 March 2024	Prepare for call with Committee (0.3); attend same re: updates and next steps (1.4); follow-up call with W&C team re: same (0.2).	J Shore	1.90
13 March 2024	Prepare for Committee call (0.3); attend same re: updates and next steps (1.4).	P Abelson	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 March 2024	Attend weekly Committee meeting re: updates and next steps.	C West	1.40
13 March 2024	Attend weekly Committee call re: updates and next steps.	M Meises	1.40
13 March 2024	Attend Committee meeting re: updates and next steps (1.4); email to Committee re: Gemini settlement (0.4).	A Parra Criste	1.80
13 March 2024	Prepare presentation deck for Committee re: closing argument.	P Strom	5.20
15 March 2024	Email to Committee re: Gemini settlement status (0.2); respond to Committee inquiries (0.2); email to Committee re: GAP Director (0.1).	A Parra Criste	0.50
18 March 2024	Draft summary of confirmation hearing for Committee.	P Strom	2.40
19 March 2024	Review and comment re: Committee deck (0.2); conference with P. Strom re: same (0.1).	P Abelson	0.30
19 March 2024	Review and revise Committee deck.	A Parra Criste	0.30
19 March 2024	Draft deck for March 20 Committee call (0.9); review Gemini settlement agreement and summarize relevant changes for Committee (0.5); revise deck for March 20 Committee call per P. Abelson and A. Parra Criste comments (0.3).	P Strom	1.70
19 March 2024	Finalize hearing notes for Committee (0.2); email same to: P. Strom (0.1).	C Chitwan	0.30
20 March 2024	Attend weekly Committee call re: updates and next steps.	J Shore	0.70
20 March 2024	Prepare for Committee meeting (0.3); attend same re: updates and next steps (0.7).	P Abelson	1.00
20 March 2024	Attend weekly Committee meeting re: updates and next steps.	M Meises	0.70
20 March 2024	Respond to Committee member inquiries re: Plan (0.3); call with P. Abelson re: same (0.1); attend Committee meeting re: updates and next steps (0.7).	A Parra Criste	1.10
20 March 2024	Call with A. Parra Criste re: Committee deck (0.2); email revised deck to P. Abelson and M. Meises (0.1).	C Chitwan	0.30
22 March 2024	Email to Committee re: recent pleadings.	M Meises	0.10
26 March 2024	Review deck for Committee.	M Meises	0.10
26 March 2024	Prepare draft Committee deck (0.2); finalize and transmit same to Committee (0.1); review BRG slides for Committee deck (0.2); respond to Committee member inquiries (0.2); call with P. Abelson re: same (0.1).	A Parra Criste	0.80
27 March 2024	Review UCC deck.	J Shore	0.40
28 March 2024	Respond to Committee member emails.	A Parra Criste	0.20

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SUBTOTAL: Committee Meetings & Communications			67.70

Corporate, Securities & Regulatory issues

4 March 2024	Research rules re: sale of ETFs.	L Mann	1.10
SUBTOTAL: Corporate, Securities & Regulatory issues			1.10

Crypto Matters, Business Operations, & Utilities

1 March 2024	Calls and emails with W&C team re: Grayscale Bitcoin Trust.	J Shore	1.00
1 March 2024	Review materials re: Grayscale Bitcoin Trust (0.5); conference with A. Parra-Criste re: same (0.5); conference with M. Renzi re: same (0.2); review email correspondence re: same (0.1); conference with S. O'Neal and T. Kessler re: same (0.4); review cash and coin report (0.1).	P Abelson	1.80
1 March 2024	Call with Cleary team re: Grayscale Bitcoin Trust.	M Meises	0.50
1 March 2024	Attend call with P. Farley (BRG) and P. Strom re: wind down matters (0.3); call re: Grayscale Bitcoin Trust monetization with Cleary and Genesis teams (0.5); follow up email to Cleary team re: same (0.1).	A Parra Criste	0.90
1 March 2024	Call with W&C, HL and BRG teams re: Grayscale Bitcoin Trust matters (0.6); call with P. Farley, A. Parra Criste, J. Hill and J. Wilson re: post-confirmation operational issues (0.4); call with J. Hill re: operational matters (0.4).	P Strom	1.40
2 March 2024	Review email correspondence re: Grayscale Bitcoin Trust.	P Abelson	0.10
4 March 2024	Review materials re: sale of Grayscale ETF and Grayscale Bitcoin Trust (0.6); analysis re: same (2.4); emails to W&C team re: same (0.1).	D Landy	3.10
4 March 2024	Conference with B. Rosen re: Grayscale Bitcoin Trust (0.1); conference with B. Rosen and A. Parra-Criste re: same (0.1); review email correspondence re: digital assets (0.1).	P Abelson	0.30
4 March 2024	Review emails from L. Mann and A. Parra Criste re: updates (0.1); review information re: Grayscale (0.3); analysis re: potential sale (0.9).	C Robertson Druehl	1.30
4 March 2024	Review motion to extend insurance (0.9); confer with Cleary team re: same (0.1).	M Meises	1.00
4 March 2024	Review Grayscale Bitcoin Trust monetization issues (0.2); call with M. Renzi re: same (0.3); emails with W&C capital markets re: Grayscale issues (0.2).	A Parra Criste	0.70
5 March 2024	Review email correspondence re: Grayscale Bitcoin Trust.	P Abelson	0.10
6 March 2024	Review email correspondence re: Grayscale Bitcoin Trust.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 March 2024	Review insurance extension motion.	M Meises	0.10
7 March 2024	Analysis re: Grayscale Bitcoin Trust email.	J Shore	0.20
7 March 2024	Call with Proskauer and Cleary teams re: note sale.	P Abelson	0.40
7 March 2024	Call with Cleary and Proskauer teams re: asset monetization.	A Parra Criste	0.40
12 March 2024	Review emails from BRG team re: employee matters.	A Parra Criste	0.20
13 March 2024	Review email correspondence re: Grayscale Bitcoin Trust.	P Abelson	0.10
16 March 2024	Review Grayscale Bitcoin Trust update.	P Abelson	0.10
18 March 2024	Review email correspondence re: Grayscale Bitcoin Trust update.	P Abelson	0.10
SUBTOTAL: Crypto Matters, Business Operations, & Utilities			13.90

Creditor Communications

1 March 2024	Incorporate P. Abelson's edits to confirmation deck for posting on Committee website (1.0); email same to P. Strom (0.1).	C Chitwan	1.10
4 March 2024	Review confirmation hearing summary re: publication on website.	P Abelson	0.20
4 March 2024	Respond to creditor inquiry.	M Meises	0.10
4 March 2024	Revise Committee deck re: confirmation trial summary re: publication on Committee website (0.5); correspond with P. Abelson re: same (0.1).	P Strom	0.60
5 March 2024	Review creditor communications deck re: confirmation hearing.	P Abelson	0.50
5 March 2024	Revise deck for posting (0.9); confer with C. Chitwan re: same (0.2).	M Meises	1.10
5 March 2024	Revise Committee deck re: confirmation trial summary re: publication on Committee website.	P Strom	0.70
6 March 2024	Review deck for posting (0.1); confer with P. Strom re: same (0.1).	M Meises	0.20
6 March 2024	Confer with Kroll Team re: I confirmation trial summary deck and revised communications index for publication on website.	C Chitwan	0.30
15 March 2024	Review communications package re: Gemini settlement (0.3); confer with Cleary team re: same (0.1).	M Meises	0.40
19 March 2024	Review creditor communications.	A Parra Criste	0.10
19 March 2024	Review and revise draft of deck re: Gemini settlement re: publication on Committee website.	P Strom	1.80
19 March 2024	Prepare Gemini settlement deck (2.9); confer with P. Strom re:	C Chitwan	3.00

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	same (0.1).		
20 March 2024	Email finalized communications deck to P. Abelson, M. Meises and A. Parra Criste.	C Chitwan	0.10
21 March 2024	Review and revise creditor communications deck (0.2); conference with P. Strom re: same (0.1).	P Abelson	0.30
21 March 2024	Email Gemini settlement deck to Kroll team re: publication on Committee website.	C Chitwan	0.30
SUBTOTAL: Creditor Communications			10.80

Exclusivity, Plan & Disclosure Statement

1 March 2024	Review email correspondence re: rebalancing (0.1); review asset coverage analysis (0.1).	P Abelson	0.20
1 March 2024	Call with P. Strom re: research issues (0.2); review research issues for closing and potential briefing (2.0).	C West	2.20
1 March 2024	Call with P. Strom re: Plan confirmation research (0.3); call with C. Shore re: same (0.2); further call with P. Strom re: same (0.3); review same (0.4).	A Parra Criste	1.20
1 March 2024	Calls with A. Parra Criste re: Plan confirmation research (0.3); call with C. Shore and A. Parra Criste re: same (0.1); call with C. West re: same (0.2); conduct legal research re: crypto issues (5.2).	P Strom	5.80
1 March 2024	Research re: confirmation issues (1.5); confer with P. Strom re: same (0.2).	A Costello	1.70
1 March 2024	Correspond with P. Strom re: testimony of P. Aronzon.	C Chitwan	0.30
3 March 2024	Review email correspondence re: confirmation issues.	P Abelson	0.10
3 March 2024	Review re: supplemental exhibit list and closing argument exhibits.	E Levine	1.40
4 March 2024	Prepare outline re: closing deck (0.5); review reinstatement cases (1.1).	J Shore	1.60
4 March 2024	Conference with S. O'Neal re: Plan issues (0.3); call with C. Shore, A. Parra-Criste, and B. Geer re: confirmation issues (0.3); review email correspondence re: evidentiary issues (0.1).	P Abelson	0.70
4 March 2024	Attend Committee advisors call re: confirmation issues and case status (0.5); call with S. O'Neal re: negotiations (0.3).	C West	0.80
4 March 2024	Confer with W&C team re: post-trial briefing (0.4); review confirmation transcript (0.8); confer with W&C team re: same (0.1).	M Meises	1.30
4 March 2024	Review confirmation transcripts re: closing planning and discuss same with M. Meises (0.2); call with B. Geer re: post-effective	A Parra Criste	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	date matters (0.2).		
4 March 2024	Conduct legal research re: confirmation issues.	P Strom	5.50
4 March 2024	Research confirmation issues (1.9); confer with P. Strom re: same (0.2).	A Costello	2.10
5 March 2024	Emails with W&C team re: plan issues.	J Shore	0.20
5 March 2024	Review email correspondence re: confirmation issues.	P Abelson	0.10
5 March 2024	Conduct legal research re: reinstatement and Plan confirmation.	A Parra Criste	1.00
5 March 2024	Correspond with A. Parra Criste re: Plan confirmation research (0.2); calls with A. Parra Criste re: same (0.6); conduct legal research re: same (3.6).	P Strom	4.40
5 March 2024	Review confirmation research issues (2.0); legal research re: same (1.3); confer with P. Strom re: same (0.4).	A Costello	3.70
6 March 2024	Conference with C. West re: confirmation issues.	P Abelson	0.20
6 March 2024	Confer with P. Abelson re: findings of fact/conclusions of law.	M Meises	0.10
6 March 2024	Conduct legal research re: loan contract reinstatement matters.	P Strom	2.60
7 March 2024	Conference with Cleary team re: confirmation issues.	P Abelson	0.10
7 March 2024	Call with Debtors' counsel re: appellate issues.	C West	0.50
7 March 2024	Call with Cleary team re: confirmation issues.	A Parra Criste	0.50
7 March 2024	Legal research re: reinstatement matters (4.4); draft summary of plan research issues (1.1); correspond with A. Parra Criste and S. Kaul re: same (0.1); conduct legal research re: Plan issues (2.4); call with S. Kaul re: same (0.3).	P Strom	8.30
8 March 2024	Conduct legal research re: reinstatement issues (3.4); prepare summary of same (0.5); correspond with C. Shore, P. Abelson, and C. West re: same (0.1).	P Strom	4.00
8 March 2024	Summarize objections to set off principles.	C Chitwan	1.30
11 March 2024	Call with W&C team re: confirmation issues.	J Shore	0.20
11 March 2024	Conference with B. Geer re: Plan issues (0.1); conference with B. Rosen re: same (0.1); conference with P. Strom re: same (0.1); call with Cleary and Proskauer teams re: confirmation issues (0.3).	P Abelson	0.60
11 March 2024	Review research re: closing/post-confirmation briefs.	C West	0.80
12 March 2024	Conference with S. O'Neal re: confirmation issues (0.2); conference with W&C team re: closing arguments (partial) (0.4);	P Abelson	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	review settlement proposal (0.2); review analysis re: distribution principles (0.1).		
12 March 2024	Call with Cleary and Proskauer teams re: closing argument preparation (0.5); review Plan distribution principle analysis from HL team (0.2); emails with HL team and P. Abelson re: same (0.1); follow up call with W&C team re: PA compensation (0.1).	A Parra Criste	0.90
12 March 2024	Correspond with B. Lenox (Cleary) and J. Hill (BRG) re: closing checklist (0.2); conduct legal research re: reinstatement issues (2.8).	P Strom	3.00
13 March 2024	Prepare for closing argument (1.7); review of deck re: same (0.3).	J Shore	2.00
13 March 2024	Review post-effective date litigation issues.	C West	0.30
13 March 2024	Call with B. Geer re: distribution principles analysis (0.1); call with P. Abelson re: same (0.1); correspond with BRG team re: HHR disclosure statement issues (0.1); review disclosure statement re: same (0.1); discuss same with P. Abelson (0.1).	A Parra Criste	0.50
13 March 2024	Conduct legal research re: Plan issues (1.2); draft summary re: same (0.4); correspond with P. Strom re: same (0.2).	A Kropp	1.80
13 March 2024	Conduct legal research re: closing argument items (1.9); call with J. Hill and J. Wilson (BRG) re: distribution principles matters (0.6).	P Strom	2.50
14 March 2024	Conference with Committee advisors re: distribution principles.	P Abelson	0.30
14 March 2024	Call with M. Renzi and J. Wilson re: distribution principles (0.4); call with HL and BRG teams re: same (0.5); call with B. Geer and R. Malik re: same (0.4); call with R. Malik and J. Sazant re: same (0.1); call with P. Abelson re: same (0.3); review and revise closing demonstrative deck (0.4); correspond with L. Lundy re: revision to PA Agreement (0.1).	A Parra Criste	2.20
14 March 2024	Review and revise PA Agreement.	L Lundy	0.50
15 March 2024	Conference with S. O'Neal re: confirmation.	P Abelson	0.20
15 March 2024	Review confirmation order.	M Meises	0.20
15 March 2024	Review proposed Plan confirmation order changes.	A Parra Criste	0.10
15 March 2024	Review and revise confirmation hearing closing deck (2.4); correspond with S. Kaul re: same (0.3); conduct legal research re: re: Plan confirmation (1.3).	P Strom	4.00
16 March 2024	Review proposed language for confirmation order.	P Abelson	0.10
16 March 2024	Comment on closing deck for confirmation hearing (0.7); confer with W&C team re: confirmation hearing preparation (0.2); review revised confirmation order (0.2).	M Meises	1.10
17 March 2024	Prepare for confirmation closing (3.8); calls with W&C team re: same (1.2); correspondence re: joint defense (0.8).	J Shore	5.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 March 2024	Review email correspondence re: Plan issues (0.1); review revised confirmation order (1.9).	P Abelson	2.00
17 March 2024	Review and comment on potential Plan revisions.	A Parra Criste	0.50
17 March 2024	Call with C. Shore, A. Parra Criste and S. Kaul re: confirmation closing deck (0.4); review and revise confirmation closing deck (1.1); correspond with S. Kaul re: same (0.2).	P Strom	1.70
18 March 2024	Review analysis re: distribution principles.	P Abelson	0.10
19 March 2024	Review stay materials (0.6); calls with W&C team re: same (0.2).	J Shore	0.80
19 March 2024	Conference with A. Parra-Criste re: confirmation order.	P Abelson	0.20
20 March 2024	Calls and emails re: settlement proposal (1.0); review appellate materials (0.2); emails re: Three Arrows intervention (0.2); conference with P. Abelson re: confirmation issues (0.4); emails re: court follow-up (0.2).	J Shore	2.00
20 March 2024	Conference with C. Shore re: confirmation issues (0.4); conference with B. Rosen re: Plan issues (0.1).	P Abelson	0.50
21 March 2024	Post-trial submission discussions with Cleary.	J Shore	0.30
22 March 2024	Call with W&C team re: confirmation issues.	C West	0.50
22 March 2024	Review confirmation order.	A Parra Criste	1.00
23 March 2024	Review Digital Currency Group's findings of fact and conclusions of law (0.2); review Crypto Creditors Ad Hoc Group's findings of fact and conclusions of law (0.8).	P Abelson	1.00
24 March 2024	Review Digital Currency Group's findings of fact and conclusions of law.	P Abelson	1.40
25 March 2024	Review proposed findings of fact from objectors (1.5); calls with Cleary re: same (0.4); review closing transcript (0.9).	J Shore	2.80
25 March 2024	Review email correspondence re: confirmation issues.	P Abelson	0.10
25 March 2024	Review illustrative analysis (0.3) review Cleary team's proposed findings of fact and conclusions of law (3.6); conduct legal research re: same (0.2); confer with W&C team re: same (0.2).	M Meises	4.30
25 March 2024	Review Digital Currency Group proposed findings of fact (1.0); review confirmation order (2.9); review HL team's distribution principles analysis (0.2).	A Parra Criste	4.10
25 March 2024	Research re: restitution issues (2.8); prepare summary of same (0.4); review confirmation hearing transcripts and evidentiary record (0.9).	S Kaul	4.10
25 March 2024	Review Digital Currency Group and Crypto Creditors Ad Hoc Group's proposed findings of fact and conclusions of law.	P Strom	1.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 March 2024	Legal research re: findings of facts and conclusions of law proposed orders (2.8); confer with M. Meises re: same (0.1).	G Zahiremami	2.90
26 March 2024	Review proposed findings of fact (1.7); call with Cleary and Proskauer re: same (0.8).	J Shore	2.50
26 March 2024	Review proposed findings of fact and conclusions of law (0.8); call with Cleary and Proskauer teams re: same (0.9); call with BRG, Cleary, and Proskauer teams re: distribution issues (0.6); conference with A. Parra-Criste re: wind-down issues (0.2).	P Abelson	2.50
26 March 2024	Call with Debtors' counsel re: findings of fact and conclusions of law (0.7); review and edit draft of same (1.3).	C West	2.00
26 March 2024	Call with Cleary team re: proposed findings of fact and conclusions of law (0.8); confer with W&C team re: same (0.4); revise same (6.4).	M Meises	7.60
26 March 2024	Call with Cleary and Proskauer teams re: wind-down activities (0.5); call with Cleary and Proskauer teams re: proposed findings of facts (0.8); review and revise same (4.2); calls with S. Kaul re: same (0.1); call with C. Chitwan re: proposed confirmation order (0.1).	A Parra Criste	5.70
26 March 2024	Review and analyze Digital Currency Group and Crypto Creditors Ad Hoc Group's proposed findings of fact and conclusions of law (0.5); summarize outstanding legal issues (1.0); review amended Plan and proposed confirmation order (0.4); review Debtors' draft findings of fact and conclusions of law (1.1); call with A. Parra Criste re: joint findings of fact and conclusions of law (0.2); review and analyze evidentiary record for confirmation (1.1); compile facts and evidence for proposed findings (0.2); review comments to draft findings from A. Parra Criste and incorporate same (0.6); correspond with W&C team re: same (0.2); correspond with E. Levine and J. Yoo re: evidence (0.2); revise draft findings of fact and prepare comments to conclusions of law (3.7).	S Kaul	9.20
26 March 2024	Review Debtors' draft findings of fact in support of Plan confirmation (1.5); analyze Digital Currency Group and Crypto Creditors Ad Hoc Group's findings of fact in support of objections to Plan confirmation (1.3); confer with W&C team re: findings of fact (0.5); draft language and provide research re: Plan confirmation (1.5).	J Yoo	4.80
26 March 2024	Call with W&C, Cleary and Proskauer teams re: joint proposed findings of fact and conclusions of law.	P Strom	0.80
26 March 2024	Edit findings of fact.	E Levine	3.20
26 March 2024	Call with A. Parra Criste re: Plan confirmation order.	C Chitwan	0.10
27 March 2024	Review proposed findings of fact (1.2); calls with Cleary and Proskauer re: same (0.3); Call with A. Parra Criste re: proposed findings of fact (0.1).	J Shore	1.60
27 March 2024	Legal research re: findings of fact and conclusions of law (0.3); review findings of fact and conclusions of law (0.6); review email correspondence re: same (0.1).	P Abelson	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 March 2024	Call with A. Parra Criste re: findings of fact and conclusions of law (0.1); review of same and comments to same (1.9).	C West	2.00
27 March 2024	Call with Cleary team re: findings of fact conclusions of law (0.5); revise same (6.5).	M Meises	7.00
27 March 2024	Review and revise proposed findings of fact (7.5); call with Cleary and Proskauer teams re: same (0.3); review Proskauer comments to same (0.2); call with C. West re: same (0.1); email to Debtors advisors re: distribution mechanics (0.1).	A Parra Criste	8.20
27 March 2024	Confer with W&C team re: findings of fact in support of Plan confirmation.	J Yoo	1.10
27 March 2024	Edit findings of fact.	E Levine	1.70
28 March 2024	Call with A. Parra Criste re: proposed findings of fact (0.1); review same (0.5).	J Shore	0.60
28 March 2024	Conference with A. Parra-Criste re: confirmation issues (0.6); call with Proskauer and Cleary teams re: findings of fact and conclusions of law (0.4).	P Abelson	1.00
28 March 2024	Revise findings of facts and conclusions of law (6.4); confer with Cleary team re: same (0.4); confer with S. Kaul re: same (0.4); confer with A. Parra Criste re: same (0.2); confer with J. Yoo re: same (0.1); confer with E. Levine re: same (0.1); confer with S. Kaul and A. Parra Criste re: same (0.2).	M Meises	7.80
28 March 2024	Call with Debtors advisors and Proskauer team re: distribution mechanics (0.4); review and revise proposed findings of fact (3.1); review Digital Currency Group and Crypto Creditors Ad Hoc Group proposed findings of facts (2.0); call with Cleary and Proskauer teams re: same (0.5); call with C. Shore re: same (0.1).	A Parra Criste	6.10
28 March 2024	Review revisions to draft proposed findings of fact and conclusions of law (0.8); analyze evidentiary record and confirmation hearing transcripts (2.1); review joint exhibits (0.3); conference with counsel for Debtors, Committee, and Ad Hoc Group re: findings of fact and conclusions of law (0.5); review legal authorities cited in Digital Currency Group and Crypto Creditors Ad Hoc Group findings (1.0); correspond with W&C team re: cite check (0.3); legal research re: restitution damages (0.9); prepare comments and revisions to Debtors' draft proposed findings of fact and conclusions of law (3.4); correspond with J. Wesneski re: Digital Currency Group adversary (0.1); call with C. West re: Committee intervention (0.2); correspond with counsel to Debtors and Ad Hoc Group re: proposed findings (0.1); confer with A. Parra Criste re: evidence (0.2).	S Kaul	9.90
28 March 2024	Review and revise findings of fact in support of Plan confirmation (7.9); confer with W&C team re: same (1.0).	J Yoo	8.90
28 March 2024	Draft insert for inclusion in proposed findings of fact and conclusions of law.	P Strom	0.50
28 March 2024	Edit findings of fact.	E Levine	4.20

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29 March 2024	Review proposed findings of fact (3.0); call with A. Parra Criste re: proposed findings of fact (0.1); other calls re: same (0.9).	J Shore	4.00
29 March 2024	Review revised findings of fact and conclusions of law (1.2); conference with A. Parra-Criste re: same (0.1); call with Cleary and Proskauer teams re: same (0.3); review email correspondence re: distribution analysis (0.1).	P Abelson	1.70
29 March 2024	Revise findings of facts and conclusions of law (5.2); confer with Cleary team re: same (0.4); confer with A. Parra Criste and S. Kaul re: same (0.5).	M Meises	6.10
29 March 2024	Review revised findings of facts and incorporate team comments to same (3.4); call with C. Shore re: same (0.1); call with Cleary and Proskauer teams re: same (0.3); call with S. Kaul re: same (0.2); review proposed confirmation order (0.1).	A Parra Criste	4.10
29 March 2024	Review and revise joint proposed findings of fact and conclusions of law (3.6); analyze case law re: restitution (2.2); conference with counsel for Debtors, Committee, and Ad Hoc Group re: findings of fact and conclusions of law (0.5); correspond with A. Parra Criste re: same (0.2).	S Kaul	6.50
29 March 2024	Confer with W&C team re: findings of fact in support of Plan confirmation.	J Yoo	0.20
29 March 2024	Edit findings of fact.	E Levine	0.20
29 March 2024	Review confirmation order against Plan (0.5); email to A. Parra Criste re: same (0.1).	C Chitwan	0.60
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			235.60

GAP Issues

4 March 2024	Follow up call with W&C team re: GAP director.	A Parra Criste	0.10
5 March 2024	Conference with GAP independent director candidate.	P Abelson	0.40
5 March 2024	Call with GAP director re: updates (0.5); debrief call with P. Abelson re: same (0.1).	A Parra Criste	0.60
12 March 2024	Follow up correspondence with W&C team re: GAP director.	A Parra Criste	0.10
SUBTOTAL: GAP Issues			1.20

Hearings

1 March 2024	Call with Cleary team re: upcoming hearing (0.1); confer with W&C team re: transcripts (0.1).	M Meises	0.20
1 March 2024	Email to Veritext re: February 27, 2024 hearing transcripts (0.1); emails with M. Meises re: same (0.1); emails with S. Kaul re: same (0.1); telephone call to Veritext re: same (0.1).	D Hirshorn	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 March 2024	Review agenda re: 3/6 hearing.	P Abelson	0.10
4 March 2024	Confer with W&C team re: agenda for March 6 hearing (0.3); confer with Cleary team re: same (0.2).	M Meises	0.50
4 March 2024	Correspond with D. Hirshorn re: March 6 hearing (0.1); circulate invite for same (0.1).	C Chitwan	0.20
5 March 2024	Prepare for hearing closing (1.1); emails with W&C team re: hearing exhibits (0.2).	J Shore	1.30
5 March 2024	Conference with Cleary and Proskauer teams re: March 6 hearing.	P Abelson	0.50
5 March 2024	Confer with W&C team re: upcoming hearing.	M Meises	0.10
5 March 2024	Call with Cleary team re: March 6 hearing.	A Parra Criste	0.50
6 March 2024	Attend hearing (2.1); follow-up with W&C team re: same (0.2); call with W&C team re: closing argument (0.2).	J Shore	2.50
6 March 2024	Conference with C. Shore re: 3/6 hearing (0.2); conference with same and C. West re: same (0.2); prepare for same (0.1); attend same (2.1); review summary of same (0.2).	P Abelson	2.80
6 March 2024	Attend hearing (2.1); review materials re: proposed exhibits (0.5); correspond with W&C team re: same (0.2).	C West	2.80
6 March 2024	Attend omnibus hearing.	M Meises	2.10
6 March 2024	Attend omnibus hearing.	A Parra Criste	1.00
7 March 2024	Calls and emails with W&C team re: closing argument.	J Shore	0.20
8 March 2024	Review issues re: closing argument and post-trial briefing.	C West	0.80
11 March 2024	Prepare for hearing closing argument (3.4); review case law re: same (1.6); calls with W&C team re: status updates (0.5); review transcripts (0.9).	J Shore	6.40
12 March 2024	Prepare for closing argument (3.1); call with W&C team re: closing argument deck (0.8); review transcripts (0.5); correspond with W&C team re: post-closing scheduling (0.3).	J Shore	4.70
12 March 2024	Review research re: post-trial briefs/closing (1.1); call with W&C team re: same (0.7).	C West	1.80
12 March 2024	Attend W&C team call re: confirmation closing argument (0.6); confer with W&C team re: confirmation closing argument demonstrative (0.2).	J Yoo	0.80
12 March 2024	Call with C. Shore, P. Abelson, M. Meises, A. Parra Criste and S. Kaul re: confirmation closing argument.	P Strom	0.80
13 March 2024	Review confirmation closing (0.4); research re: same (0.9).	C West	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 March 2024	Call with W&C team re: closing argument preparation (0.3); review deck re: same (1.2).	J Shore	1.50
14 March 2024	Conference with W&C team re: confirmation hearing preparation (0.3); review email correspondence re: hearing exhibits (0.1).	P Abelson	0.40
14 March 2024	Call with W&C team re: closing argument (0.2); review closing preparation (0.4); research re: same (0.4).	C West	1.00
14 March 2024	Call with W&C team re: confirmation hearing preparation (0.3); prepare for same (0.5).	M Meises	0.80
14 March 2024	Attend meeting with W&C team re: confirmation hearing closing argument.	J Yoo	0.70
14 March 2024	Call with W&C team re: closing argument preparation (0.3); revise Plan confirmation closing deck per C. Shore comments (4.3).	P Strom	4.60
15 March 2024	Call with S. Kaul re: evidentiary issues (0.3); call with C. Shore re: same (0.1); call with Debtors' counsel re: same (0.4); research and review materials re: exhibits (1.0); emails with Digital Currency Group's counsel re: same (0.1).	C West	1.90
16 March 2024	Review letter to Judge Lane re: closing arguments (0.1); review draft closing argument deck (0.2).	P Abelson	0.30
16 March 2024	Correspond with W&C team and J. Sazant (Proskauer) re: Plan confirmation hearing matters.	P Strom	0.30
17 March 2024	Review revised hearing slides (0.2); conference with Cleary and Proskauer teams re: hearing preparation (0.3); review proposed Ad Hoc Group hearing slides (0.2).	P Abelson	0.70
17 March 2024	Call with Debtors' and Ad Hoc Group's counsel re: closing arguments.	C West	0.50
17 March 2024	Review and revise closing argument materials (0.7); call with C. Shore re: same (0.5); review delivery of same (0.2); call with Cleary and Proskauer teams re: closing arguments (0.5).	A Parra Criste	1.90
17 March 2024	Review closing argument deck.	C Chitwan	1.40
18 March 2024	Prepare for closing argument (2.8); attend hearing re: same (7.4); follow-up calls and emails with W&C team re: same (0.9).	J Shore	11.10
18 March 2024	Conference with C. Shore re: confirmation hearing (0.9); attend confirmation closing argument hearing (7.4).	P Abelson	8.30
18 March 2024	Prepare for confirmation hearing (0.7); attend same (in person) (5.2); attend same (telephonic) (1.3).	C West	7.20
18 March 2024	Attend confirmation hearing closing arguments telephonically (partial) (3.0); confer with W&C team re: same (0.2).	M Meises	3.20
18 March 2024	Prepare materials for confirmation hearing (1.5); attend same (6.5); call with F. Vazquez to debrief on same (0.1).	A Parra Criste	8.10

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 March 2024	Research case law cited by Digital Currency Group during closing argument.	E Levine	0.80
19 March 2024	Follow-up calls with W&C team re: closing argument.	J Shore	0.80
19 March 2024	Prepare for and attend 3/19 hearing.	P Abelson	1.10
19 March 2024	Prepare for hearing and review of materials re: 2004 motion (0.7); attend omnibus hearing (1.5).	C West	2.20
19 March 2024	Attend omnibus hearing.	M Meises	1.40
19 March 2024	Attend hearing.	A Parra Criste	1.50
21 March 2024	Review closing argument transcript.	P Abelson	0.10
25 March 2024	Review objectors' post-trial briefs and review research re: same.	C West	1.40
SUBTOTAL: Hearings			95.00

Investigations

1 March 2024	Confer with S. Kaul re: investigation.	J Yoo	0.20
7 March 2024	Call with S. Kaul re: potential claims.	C West	0.20
7 March 2024	Legal research re: potential claims.	E Levine	6.00
8 March 2024	Review research re: potential claims.	C West	0.50
8 March 2024	Legal research re: potential claims.	E Levine	1.60
12 March 2024	Confer with W&C team re: discovery.	J Yoo	0.20
13 March 2024	Review and organize trial materials.	K Wick	2.30
18 March 2024	Review of materials re: 2004 motion and joinder re: same.	C West	0.50
18 March 2024	Confer with W&C team re: 2004 joinder.	M Meises	0.20
19 March 2024	Hearing update re: 2004 issues.	J Shore	0.20
19 March 2024	Review and revise joinder to 2004 motion.	P Abelson	0.20
19 March 2024	Call with L. Barefoot re: Digital Currency Group adversary (0.2); review research re: potential Digital Currency Group claims (0.4); review research re: Digital Currency Group adversary and intervention in same (0.4).	C West	1.00
19 March 2024	Confer with W&C team re: 2004 joinder (0.2); revise same (0.1); revise order (0.1).	M Meises	0.40

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 March 2024	Review draft joinder (0.1); correspond with Proskauer team re: same (0.1); review proposed 2004 order (0.1); email with Cleary team re: same (0.1).	A Parra Criste	0.40
19 March 2024	Correspond with Cleary team and A. Parra Criste re: 2004 discovery from Digital Currency Group.	P Strom	0.30
20 March 2024	Review revisions to 2004 order.	P Abelson	0.10
20 March 2024	Review and revise proposed 2004 Digital Currency Group order (0.1); emails with comments to same with Cleary and Proskauer teams (0.1); review further revised proposed 2004 order (0.1); call with C. Ribeiro (Cleary) re: same (0.1); further emails with Cleary team re: same (0.1).	A Parra Criste	0.50
21 March 2024	Review correspondence and research re: potential claims.	C West	0.50
22 March 2024	Legal research re: potential claims.	E Levine	1.80
24 March 2024	Legal research re: potential claims.	E Levine	3.40
25 March 2024	Review email correspondence re: 2004 order (0.1); review Grayscale Bitcoin Trust update (0.1).	P Abelson	0.20
25 March 2024	Review 2004 proposed changes and respond to same.	A Parra Criste	0.30
26 March 2024	Review 2004 order (0.4); confer with A. Parra Criste re: same (0.1).	M Meises	0.50
27 March 2024	Review revised proposed 2004 order (0.1); call with C. Ribeiro (Cleary) re: same (0.1).	A Parra Criste	0.20
28 March 2024	Review and respond to emails from C. Ribeiro (Cleary) re: 2004 Digital Currency Group order.	A Parra Criste	0.20
SUBTOTAL: Investigations			21.90

Non-working Travel

17 March 2024	Travel to NYC for hearing (billed at half time).	J Shore	2.30
17 March 2024	Travel to confirmation hearing (billed at half time).	A Parra Criste	2.00
18 March 2024	Travel back to Florida from hearing (billed at half time).	J Shore	2.80
18 March 2024	Travel back from confirmation hearing (billed at half time).	A Parra Criste	2.20
SUBTOTAL: Non-working Travel			9.30

Professional Retention & Fees – Other

1 March 2024	Review HL team's monthly fee statement before filing.	S Ludovici	0.10
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Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 March 2024	Email to Committee co-advisors re: third interim fee application deadline.	S Ludovici	0.20
6 March 2024	Email with A&M re: Committee member reimbursements.	S Ludovici	0.10
11 March 2024	Review HL team's monthly fee statement and send for filing.	S Ludovici	0.10
11 March 2024	File HL team's twelfth monthly fee statement (0.2); correspond with Kroll re: service of same (0.1).	D Hirshorn	0.30
15 March 2024	Review BRG team's fee statement and send for filing.	S Ludovici	0.40
15 March 2024	File BRG team's twelfth monthly fee statement (0.1); correspond with Kroll re: electronic service of same (0.1).	D Hirshorn	0.20
18 March 2024	Confer with W&C team re: BRG fee application.	M Meises	0.50
18 March 2024	Review HL team's third interim fee application (0.2); review BRG team's fee application (0.2); email same to Committee (0.1).	S Ludovici	0.50
18 March 2024	Review and file HL team's third interim fee application (0.2); correspond with Kroll team re: service of same (0.1); file BRG team's third interim fee application (0.2).	D Hirshorn	0.50
SUBTOTAL: Professional Retention & Fees – Other			2.90

Professional Retention & Fees – W&C

1 March 2024	Review revised pro forma time entries for January fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1); email with P. Abelson and M. Meises re: January monthly fee statement (0.1).	S Ludovici	0.20
4 March 2024	Discussion with G. Zairemami re: fee applications (0.2); review pro forma time entries for January fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1); review email from M. Meises re: January monthly fee statement (0.1).	S Ludovici	0.40
5 March 2024	Review fee statement for compliance with US Trustee guidelines.	M Meises	2.70
5 March 2024	Email with W&C team re: February pro forma.	S Ludovici	0.10
5 March 2024	Email M. Meises re: task codes for Genesis.	D Hirshorn	0.10
6 March 2024	Emails with G. Zairemami and A. Mitra re: third interim fee application (0.4); review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1).	S Ludovici	0.50
6 March 2024	Correspond with J. Yoo and W&C team re: expense billing.	K Wick	0.10
11 March 2024	Review January pro forma entries for compliance with US Trustee	M Meises	3.20

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Guidelines and other requirements, including privilege and confidentiality (3.1); confer with S. Ludovici re: same (0.1).		
11 March 2024	Review correspondence from C. Ribiero re: interim fee orders.	S Ludovici	0.20
12 March 2024	Review January pro forma entries for compliance with US Trustee Guidelines and other requirements, including privilege and confidentiality (1.5); confer with S. Ludovici re: same (0.1).	M Meises	1.60
12 March 2024	Email with M. Meises re: interim fee application (0.1); revise pro forma re: M. Meises edits (0.3); revise January fee statement (0.9); email same to P. Abelson (0.1); review revised monthly fee statement (0.1).	S Ludovici	1.50
12 March 2024	Prepare third W&C interim fee application.	G Sutherland	1.90
12 March 2024	Correspond with S. Ludovici re: fee statement.	G Zahiremami	0.10
13 March 2024	Review and revise pro forma time entries for January monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	P Abelson	4.10
13 March 2024	Review January pro forma entries for compliance with US Trustee Guidelines and other requirements, including privilege and confidentiality (0.8); confer with P. Abelson re: same (0.1); confer with G. Sutherland re: fee application (0.3); confer with S. Ludovici re: same (0.3); revise fee application (1.2).	M Meises	2.70
13 March 2024	Revise third interim fee application (0.5); email with P. Abelson re: January fee statement (0.1); review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.3).	S Ludovici	0.90
13 March 2024	Prepare third W&C interim fee application.	G Sutherland	1.00
13 March 2024	Confer with S. Ludovici re: February fee statement.	G Zahiremami	0.10
14 March 2024	Review edits to third interim fee application (0.4); review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2).	S Ludovici	0.60
15 March 2024	Review and comment on January fee application.	P Abelson	0.30
15 March 2024	Revise January fee statement (0.8); confer with S. Ludovici re: same (0.1); confer with S. Kaul re: same (0.1).	M Meises	1.00
15 March 2024	Revise January fee statement (0.6); finalize January fee statement (0.2); email with Committee re: same (0.1); revise third interim fee application (1.2); revise January statement (0.2).	S Ludovici	2.30
15 March 2024	Review and respond to emails with S. Ludovici re: upcoming filing (0.1); revise, finalize, and file W&C twelfth monthly fee statement (0.3).	D Hirshorn	0.40

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 March 2024	Review draft third interim fee application.	P Abelson	0.20
16 March 2024	Review fee application (0.4); confer with S. Ludovici re: same (0.1).	M Meises	0.50
16 March 2024	Revise third interim fee application (0.2); email with Committee re: same (0.1).	S Ludovici	0.30
18 March 2024	Finalize third interim fee application and send for filing.	S Ludovici	0.20
18 March 2024	Review, finalize and file W&C third interim fee application (0.3); correspond with Kroll team re: service of same (0.1).	D Hirshorn	0.40
21 March 2024	Review pro forma time entries for February fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (6.3); email to S. Ludovici re: same (0.1).	G Zahiremami	6.40
25 March 2024	Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.60
26 March 2024	Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.20
SUBTOTAL: Professional Retention & Fees – W&C			35.80

Taxes

1 March 2024	Call with Hughes Hubbard, Proskauer, and Cleary teams re: tax issues.	P Abelson	0.40
1 March 2024	Call with Gemini tax counsel re: tax considerations.	S Fryman	0.50
1 March 2024	Call with N. Clausen re: Grayscale Bitcoin Trust tax matters.	A Parra Criste	0.20
1 March 2024	Review and analyze Gemini claims term sheet (0.6); review and analyze tax structuring considerations and discuss same with W&C team (0.4); prepare for and attend call with W&C, Clearly, Proskauer, and HH teams re: Gemini term sheet (0.6).	N Clausen	1.60
2 March 2024	Review email correspondence re: tax issues.	P Abelson	0.10
2 March 2024	Review tax considerations re: sale.	S Fryman	0.70
2 March 2024	Review and analyze tax structuring considerations and discuss with W&C team.	N Clausen	0.60
3 March 2024	Review and analyze tax structuring considerations and discuss with W&C team.	N Clausen	0.20
4 March 2024	Review and revise Gemini settlement agreement and discuss with W&C team.	N Clausen	1.50

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 March 2024	Conference with A. Parra-Criste re: taxes (0.2); conference with W&C team re: same (0.3); review email correspondence re: same (0.1).	P Abelson	0.60
5 March 2024	Call with W&C tax team re: updates.	A Parra Criste	0.50
5 March 2024	Review and revise Gemini settlement agreement and discuss with W&C team (0.3); review and respond to email correspondence re: tax structuring considerations re: Gemini settlement (0.2); review and analyze tax structuring considerations and discuss with W&C team (0.4).	N Clausen	0.90
6 March 2024	Review tax considerations and provide comments re: Gemini settlement agreement.	S Fryman	2.80
7 March 2024	Analysis re: tax considerations of Gemini settlement (1.6); calls with counsel for Debtors, Ad Hoc Group, and Gemini re: same (0.6).	S Fryman	2.20
7 March 2024	Review and revise Gemini settlement agreement and discuss with W&C team (1.1); prepare for and attend conference calls with W&C, Cleary, Proskauer, and HH teams re: Gemini settlement agreement (0.6); prepare for and attend conference calls with W&C, Cleary, and Proskauer teams re: same (1.2).	N Clausen	2.90
11 March 2024	Review and revise Gemini settlement agreement and discuss with W&C team.	N Clausen	0.90
12 March 2024	Review and provide comments re: revised Gemini settlement agreement.	S Fryman	1.00
12 March 2024	Review and revise Gemini settlement agreement and discuss with W&C team.	N Clausen	0.20
15 March 2024	Review and provide comments to edits re: Gemini settlement agreement.	S Fryman	0.50
15 March 2024	Review and revise Gemini settlement agreement and discuss with W&C team.	N Clausen	0.70
16 March 2024	Call and emails with N. Clausen re: tax issues re: Gemini settlement.	A Parra Criste	0.30
16 March 2024	Review and revise Gemini settlement agreement and discuss with W&C team.	N Clausen	1.10
17 March 2024	Conference with S. Fryman re: tax issues.	P Abelson	0.10
17 March 2024	Review and revise Gemini settlement agreement and discuss with W&C team.	N Clausen	0.40
SUBTOTAL: Taxes			20.90
TOTAL			648.90

Exhibit D

Expense Summary & Detail

Expense Summary for White & Case

Category	Amount
Airfare	\$3,361.60
Business Meals	\$36.75
Computer Services	\$120.00
Conference Expense	\$4,285.11
Deposition Transcripts	\$3,174.80
Document Research	\$3.16
E-Discovery Data Hosting / Storage	\$1,733.79
E-Discovery User Fees	\$300.00
Express Mail	\$66.23
External Document Production	\$358.84
Hotel Expense	\$759.38
Overtime Expenses	\$1,342.20
Overtime Meals	\$35.77
Parking	\$33.75
Taxi - Business	\$2,465.40
Taxi - Overtime	\$199.53
Travel Meals	\$276.57
Grand Total	\$18,552.88

Expense Summary for Committee Members

N/A

Expense Detail for White & Case LLP

Date	Timekeeper Name	English Narrative	Category	Amount
3/13/2024	Shore, Christopher	Ticket change for airfare on Jetblue Airways from FL to NY for Shore, Christopher on 2/25/2024	Airfare	\$75.00
3/13/2024	Shore, Christopher	One Way, Economy airfare/fee on Jetblue Airways from FLto NY for Shore, Christopher on 2/25/2024 for Travel to NY to attend meetings and hearings	Airfare	\$1,161.21
3/13/2024	Shore, Christopher	Ticketing fee for airfare on Jetblue Airways from FL to NY for Shore, Christopher on 2/25/2024	Airfare	\$50.00
3/26/2024	Hirshorn, Deanna	Veritext, LLC. Invoice Date: 21 March 2024. Transcript Services - Certified Transcript: Genesis Global Holdco, LLC v.	Deposition Transcripts	\$91.80
3/26/2024	Hirshorn, Deanna	Bloomberg Industry Group, Inc.. Invoice Date: 04 March 2024. BNA Dockets (Feb. 2024)	Document Research	\$3.16
3/8/2024	Meises, Michele	Overtime Transportation - Overtime car home from office. - 22-Feb-24	Taxi - Overtime	\$17.97
3/11/2024	Meises, Michele	Taxi - Home / Court in White Plains - Car to Genesis Hearing in White Plains. - 26-Feb-2024	Taxi - Business	\$109.20
3/11/2024	Meises, Michele	Taxi - Home / Court in White Plains - Car to Genesis Hearing in White Plains. Picked up Eric Daucher from Norton Rose (member of UCC). - 28-Feb-2024	Taxi - Business	\$109.77
3/11/2024	Meises, Michele	Taxi - Court in White Plains / Home - Car home from Genesis Hearing in White Plains - 26-Feb-2024	Taxi - Business	\$131.50
3/11/2024	Meises, Michele	Taxi - Court in White Plains / Home - Car home from Genesis Hearing in White Plains. Dropped off Eric Daucher from Norton Rose, member of the UCC. - 27-Feb-2024	Taxi - Business	\$183.87
3/11/2024	Meises, Michele	Taxi - Home/Court in White Plains - Car to Genesis Hearing in White Plains. Picked up Eric Daucher from Norton Rose (member of the UCC). - 27-Feb-2024	Taxi - Business	\$108.10
3/11/2024	Meises, Michele	Taxi - Court in White Plains / Home - Car home from Genesis Hearing in White Plains. Dropped off Eric Daucher from Norton Rose (member of UCC). - 28-Feb-2024	Taxi - Business	\$81.26
3/8/2024	Abelson, Philip	Veritext, LLC. Invoice Date: 04 March 2024. Transcript Services Witness: 23-100653 Job #: 6497759 Job Date: 2/28/2024	Deposition Transcripts	\$286.20
3/12/2024	Abelson, Philip	Parking - Genesis Confirmation Hearing (White Plains) - 27-Feb-2024	Parking	\$15.00
3/12/2024	Abelson, Philip	Parking - Genesis Confirmation Hearing (White Plains) - 28-Feb-2024	Parking	\$6.25
3/12/2024	Abelson, Philip	Parking - Genesis Confirmation Hearing (White Plains) - 26-Feb-2024	Parking	\$12.50
3/14/2024	Abelson, Philip	Veritext, LLC. Invoice Date: 27 February 2024. Deposition: Case: In re: Genesis Global Holdco, LLC, et al v. (23 10063); Job #: 6474681 Job Date: 2/16/2024	Deposition Transcripts	\$2,092.10
3/15/2024	Abelson, Philip	SPS North America, Inc.. Invoice Date: 29 February 2024. Contracted Services for New York Office - February 2024 Litigation Printing	Overtime Expenses	\$342.24
3/15/2024	Abelson, Philip	SPS North America, Inc.. Invoice Date: 29 February 2024. Contracted Services for New York Office - February 2024 Litigation Court Delivery Assistance	Overtime Expenses	\$467.61

3/15/2024	Abelson, Philip	SPS North America, Inc.. Invoice Date: 29 February 2024. Contracted Services for New York Office - February 2024 Litigation Court Delivery Assistance	Overtime Expenses	\$532.35
3/19/2024	Abelson, Philip	Veritext, LLC. Invoice Date: 12 March 2024.; Proceeding Type: Courts/Trials/Bankruptcy; Case: Genesis Global Holdco, LLC v.; Witness: Hearing	Deposition Transcripts	\$183.60
3/22/2024	Abelson, Philip	Veritext, LLC. Invoice Date: 21 March 2024. Transcript Services Witness: 23-100653 Job #: 6590805 Job Date: 3/18/2024	Deposition Transcripts	\$521.10
3/30/2024	Abelson, Philip	Copy Center Miami. Invoice Date: 10 January 2024. Black & White Prints - 01/10/2024 - Requested by Deanna Hirshorn: Consists of Black & White Prints - Letter size Rush (1,294); 3" Binder 3 inch Binder (1); Index Tabs - Number tabs letter size (44); Color - prints Letter size Rush (33); 1/2 Binder 1/2 inch Binder (1).	External Document Production	\$358.84
3/11/2024	Yoo, Jade	Meeting Room - Conference Room deposit for Genesis Confirmation Hearing at Sonesta Hotel - 23-Feb-2024	Conference Expense	\$1,000.00
3/11/2024	Yoo, Jade	Meeting Room - Final charges for Conference Room for Genesis Confirmation Hearing at Sonesta Hotel - 01-Mar-2024	Conference Expense	\$3,285.11
3/1/2024	Parra Criste, Amanda	Internet - AA inflight internet service to work on client matter during travel. - 24-Feb-2024	Computer Services	\$25.00
3/6/2024	Parra Criste, Amanda	Hotel - Breakfast - Internal Guest A.Parra Criste - Travel to NY to attend confirmation hearing. - 27-Feb-2024	Travel Meals	\$5.79
3/6/2024	Parra Criste, Amanda	Dinner - Internal Guest A.Parra Criste - Travel to NY to attend confirmation hearing. - 28-Feb-2024	Travel Meals	\$76.55
3/6/2024	Parra Criste, Amanda	Hotel - Breakfast - Internal Guest A.Parra Criste - Travel to NY to attend confirmation hearing. - 26-Feb-2024	Travel Meals	\$35.75
3/6/2024	Parra Criste, Amanda	Taxi - Hotel/LGA - Travel to NY to attend confirmation hearing. - 29-Feb-2024	Taxi - Business	\$62.98
3/6/2024	Parra Criste, Amanda	Hotel stay by Amanda Parra Criste at Springhill Suites in New York for 1 night.	Hotel Expense	\$312.17
3/6/2024	Parra Criste, Amanda	Taxi - LGA/Hotel - Travel to NY to attend confirmation hearing. - 25-Feb-2024	Taxi - Business	\$147.20
3/6/2024	Parra Criste, Amanda	Internet - Travel to NY to attend confirmation hearing - AA inflight internet service for cell phone. - 29-Feb-2024	Computer Services	\$19.00
3/6/2024	Parra Criste, Amanda	Taxi - Court/Hotels - three stops to drop off Amanda Parra Criste, Brad Greer from Houlihan Lokey and Peter Strom at their respective hotels - Travel to NY to attend confirmation hearing. - 28-Feb-2024	Taxi - Business	\$541.20
3/6/2024	Parra Criste, Amanda	Internet - Travel to NY to attend confirmation hearing - AA inflight internet service - 26-Feb-2024	Computer Services	\$19.00
3/6/2024	Parra Criste, Amanda	Breakfast - Internal Guest A.Parra Criste - Travel to NY to attend confirmation hearing. - 29-Feb-2024	Travel Meals	\$8.65
3/6/2024	Parra Criste, Amanda	Internet - Travel to NY to attend confirmation hearing - AA inflight internet service - 29-Feb-2024	Computer Services	\$19.00
3/6/2024	Parra Criste, Amanda	Roundtrip, Economy airfare/fee on American Airlines from MIA to LGA to MIA for Parra Criste, Amanda on 02/25/2024 for Travel to NY to attend confirmation hearings.	Airfare	\$1,341.19

3/6/2024	Parra Criste, Amanda	Dinner - Internal Guest A.Parra Criste - Travel to NY to attend confirmation hearing. - 25-Feb-2024	Travel Meals	\$6.99
3/6/2024	Parra Criste, Amanda	Taxi - MIA/Home - Travel to NY to attend confirmation hearing. - 29-Feb-2024	Taxi - Business	\$50.92
3/6/2024	Parra Criste, Amanda	Taxi - Hotel/Court - Travel to NY to attend confirmation hearing. - 27-Feb-2024	Taxi - Business	\$37.09
3/6/2024	Parra Criste, Amanda	Taxi - Court/Hotel - Travel to NY to attend confirmation hearing. - 27-Feb-2024	Taxi - Business	\$32.45
3/6/2024	Parra Criste, Amanda	Hotel - Breakfast - Internal Guest A.Parra Criste - Travel to NY to attend confirmation hearing. - 28-Feb-2024	Travel Meals	\$16.79
3/6/2024	Parra Criste, Amanda	Taxi - Home/MIA - Travel to NY to attend confirmation hearing. - 25-Feb-2024	Taxi - Business	\$42.48
3/26/2024	Parra Criste, Amanda	Taxi - Hotel/LGA - Travel to NY to attend confirmation hearing - 18-Mar-2024	Taxi - Business	\$172.90
3/26/2024	Parra Criste, Amanda	Taxi - Court/Hotel - Travel to NY to attend confirmation hearing - 18-Mar-2024	Taxi - Business	\$20.82
3/26/2024	Parra Criste, Amanda	Hotel - Breakfast - Internal Guest A.Parra Criste - Travel to NY to attend confirmation hearing - 18-Mar-2024	Travel Meals	\$19.18
3/26/2024	Parra Criste, Amanda	Taxi - Home/MIA - Travel to NY to attend confirmation hearing - 17-Mar-2024	Taxi - Business	\$50.07
3/26/2024	Parra Criste, Amanda	Taxi - MIA/Home - Travel to NY to attend confirmation hearing - 18-Mar-2024	Taxi - Business	\$68.61
3/26/2024	Parra Criste, Amanda	Taxi - LGA/Hotel - Travel to NY to attend confirmation hearing - 17-Mar-2024	Taxi - Business	\$185.12
3/26/2024	Parra Criste, Amanda	Internet - Travel to NY to attend confirmation hearing - AA inflight internet service - 18-Mar-2024	Computer Services	\$19.00
3/26/2024	Parra Criste, Amanda	Taxi - Hotel/Court - Travel to NY to attend confirmation hearing - 18-Mar-2024	Taxi - Business	\$19.76
3/26/2024	Parra Criste, Amanda	One Way, Economy airfare/fee on American Airlines from LGA to MIA for Parra Criste, Amanda on 03/18/2024 for Travel to NY to attend confirmation hearings	Airfare	\$291.10
3/26/2024	Parra Criste, Amanda	Taxi - to hotel - Travel to NY to attend confirmation hearing - 18-Mar-2024	Taxi - Business	\$34.15
3/26/2024	Parra Criste, Amanda	One Way, Economy airfare/fee on American Airlines from MIA to LGA for Parra Criste, Amanda on 03/17/2024 for Travel to NY to attend confirmation hearings	Airfare	\$443.10
3/26/2024	Parra Criste, Amanda	Dinner - Internal Guest A.Parra Criste - Travel to NY to attend confirmation hearing - 18-Mar-2024	Travel Meals	\$29.43
3/26/2024	Parra Criste, Amanda	Dinner - Internal Guest A.Parra Criste - Travel to NY to attend confirmation hearing - 18-Mar-2024	Travel Meals	\$56.26
3/26/2024	Parra Criste, Amanda	Internet - Travel to NY to attend confirmation hearing - AA inflight internet service - 17-Mar-2024	Computer Services	\$19.00
3/26/2024	Parra Criste, Amanda	Hotel stay by Amanda Parra Criste at The Opus in NY for 1 night.	Hotel Expense	\$447.21
3/12/2024	Levine, Esther	03/07/2024 Invoice#HJM4J5-115- Meal Order# 598525496719990 My Thai Vegan Cafe () - Esther Kozakevich	Business Meals	\$36.75
3/22/2024	Levine, Esther	Overtime Transportation - Taxi expense incurred for working late in the office for a matter. - 18-Mar-24	Taxi - Overtime	\$13.65
3/26/2024	Levine, Esther	03/18/2024 Invoice#HJM4J5-117- Meal Order# 288725600116622 Rami's () - Esther Kozakevich	Overtime Meals	\$35.77
3/14/2024	Levine, Esther	Taxi - 13 School St, Boston, MA/91 Sidney St, Cambridge, MA - Taxi expense incurred for working late in the office for a matter. - 07-Mar-2024	Taxi - Overtime	\$14.82

3/6/2024	Fryman, Scott	Car Service - NYC Office to Residence - Uber from Office to Residence. - 23-Feb-2024	Taxi - Overtime	\$153.09
3/14/2024	Wick, Katie	Car Service - Transportation from courthouse to hotel - Trial Transportation - 27-Feb-2024	Taxi - Business	\$9.54
3/14/2024	Wick, Katie	Car Service - Transportation from hotel to courthouse - Trial Transportation - 27-Feb-2024	Taxi - Business	\$10.99
3/15/2024	Wick, Katie	Car Service - Transportation from hotel to courthouse - Trial Transportation - 26-Feb-2024	Taxi - Business	\$14.99
3/18/2024	Wick, Katie	Car Service - Transportation from courthouse to hotel - Trial Transportation - 28-Feb-2024	Taxi - Business	\$13.03
3/18/2024	Wick, Katie	Water and sodas - Internal Guest K.Wick – water and sodas - 26-Feb-2024	Travel Meals	\$21.18
3/18/2024	Wick, Katie	Car Service - Transportation from hotel to courthouse - Trial Transportation - 28-Feb-2024	Taxi - Business	\$9.54
3/19/2024	Wick, Katie	Car Services: 02/28/2024 - VOUCHER NUMBER NP4022721178 - Katie Wick - FROM WHITE PLAINS NY - TO 1221 6 AVE MANHATTAN NY	Taxi - Business	\$217.86
3/15/2024	Strom, Peter	Delivery Services: 03/05/2024 WHITE & CASE LLP AVENUE OF THE AMERICAS NEW YORK NY 10020 TO Brad Geer Houlihan Lokey Minneapolis MN US	Express Mail	\$10.80
3/15/2024	Strom, Peter	Delivery Services: 03/05/2024 - FROM Peter Strom White & Case LLP 1221 Avenue of the Americas New York NY 10020 TO Brad Geer Houlihan Lokey Minneapolis MN US	Express Mail	\$55.43
3/1/2024	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$1,733.79
3/1/2024	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$300.00

Expense Detail for Committee Members

N/A